Growing Canada's Ocean Economy

465+ members and **280** project partners

across Canada

\$360 million+

in total **project value** to date

4,500 jobs created from Ocean Supercluster projects

approved Ocean Supercluster projects that will help Canada tackle globally-shared challenges



new made-in-Canada ocean products, processes, and

services to sell to the world

of projects include **SME** partners



Canada's ocean industry at a glance

350,000+ people employed

by the Canadian ocean economy

500%

economists and analysts expect a five-to-one ROI made in the sustainable ocean economy over the next 30 years

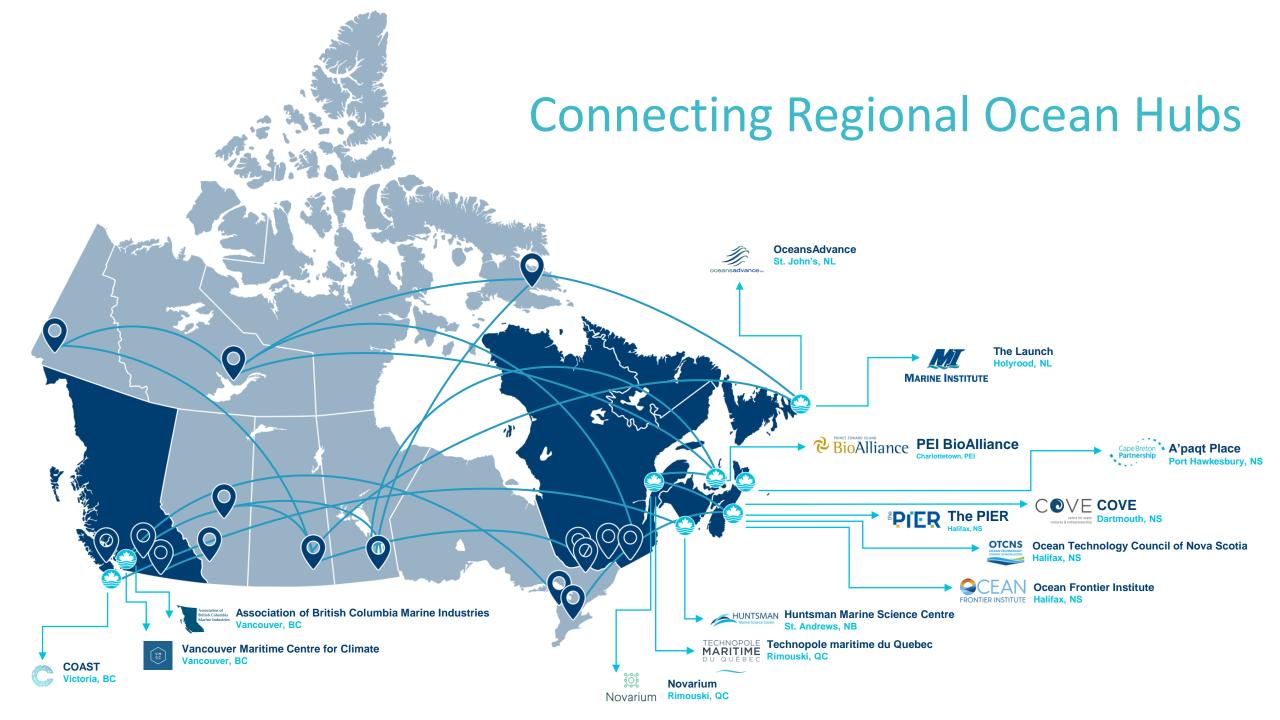
\$4 trillion:

the expected value of the global ocean economy by 2030 \$31 billion:

the contribution of the Canadian ocean and marine sectors to the national economy each year

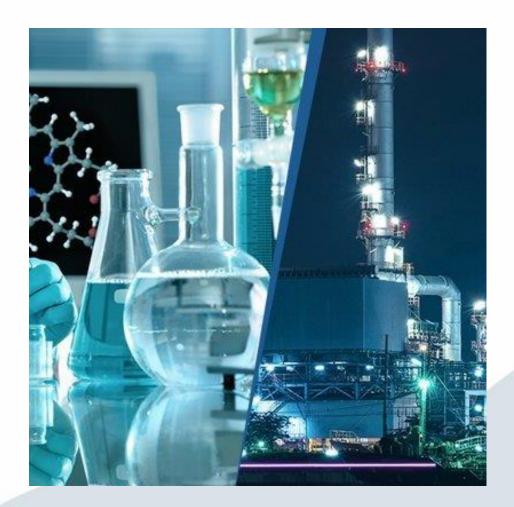
ocean companies established

project partners



- Canada's First Renewable Diesel —
 introduction of a low sulphur, lower carbon
 intensity biofuel across the marine ecosystem,
 using agricultural and forestry by-products
- Lipid production for Human Health —
 Mara produces EPA/DHA with improved
 nutritional value for human health products, bi product lipids being supplied to Forge Lipid to
 Hydrogen refining process.
- Chemical equivalent to diesel, CO_{2eq} reductions ~80% on refining. Glycerin bi-product an input back to Mara. 3,500 L for field tests.
- \$65M project led by Valent Low Carbon Technologies, Forge Hydrocarbons, Mara Renewables, Horizon Maritime, Clearwater, Katal, Marimetrics and SDTC funding.

Clean Ocean Advanced Biofuels Project



Project ORCA

- Transitionary Green Fuel providing a green fuel for vessels providing significantly reduced emissions with no retrofitting required.
- Fuel composition comprising a mixture of hydrocarbon fuel and a proprietary 'drop-in' biochemical water emulsion. Treated water is used as a delivery system for combustion species in the form of nano-bubbles and reactive species. Scaling to 150,000 L blended at ~ 1:10
- Preliminary Testing has demonstrated stronger results than expected in the reduction of GHGs (CO₂ / NO_x) and particulates. Targeting 70% reduction with equal fuel efficiency.
- \$4.25M project led by Katal Energy together with partners Deep Sense (Dalhousie), Valent low carbon technologies, University of Calgary, SAIT, Horizon Maritime, Spearhead, and Mitacs.



Horizon Maritime also working with Graphite Innovation & Technology on hull coatings to reduce biofouling and drag leading to further reduction in GHG.

- Advanced Permanent Magnet
 Motor Technology creates a system
 that reduces not only maintenance and fuel
 costs but also GHG emissions.
- Solution for Existing Vessels a financially viable retrofit option designed to make the hybridization of existing vessels possible.
- 75 kW & 150 kW designs for small vessels.
- \$1.8M project led by Duxion Motors, Atlantic Advanced Power Technology, and Aspen & Kemp

Split PM Hybrid Propulsion Motor Project



Field Validation of Energy Storage System Project

- Energy-Dense Battery Storage –
 system called the "Blue Whale" aims to make
 the electrification of larger vessels such as
 ferries, viable. Multi MW.
- Containerized configuration under development to minimize downtime and reduce need for fast charging infrastructure.
- Worldwide Interest to Electrify
 Vessels opportunity to boost Canadian exports as leader
- \$9.9M projects led by Corvus Energy together with partners Seaspan Ferries, VARD, BC Ferries, UBC, and BC Hydro

